

# PixSell 3

iPad & iPhone product catalogue  
and sales order app



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What's new in version 1.029



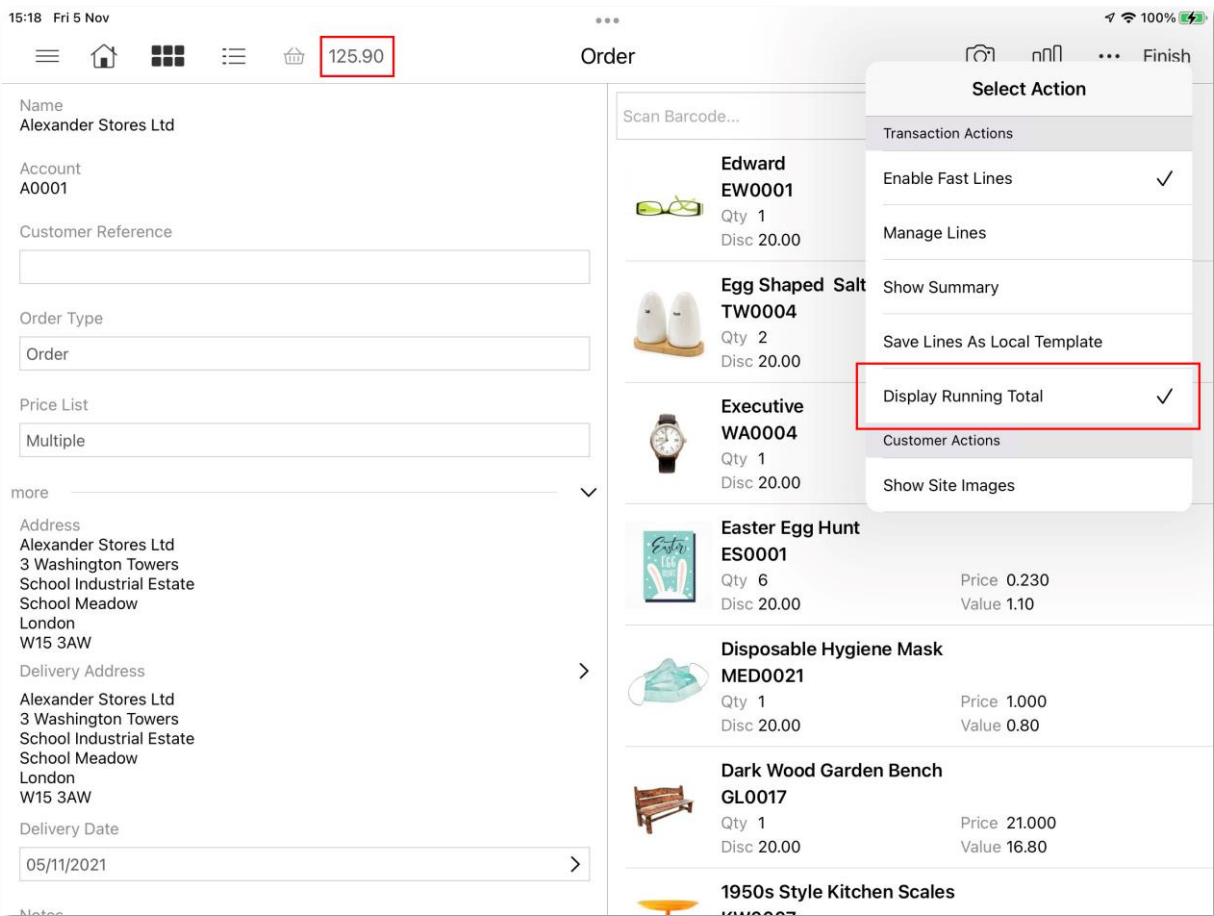
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# 1 UPDATES

## 1.1 Display an order's 'Running Total' on the Order and Catalogue screens

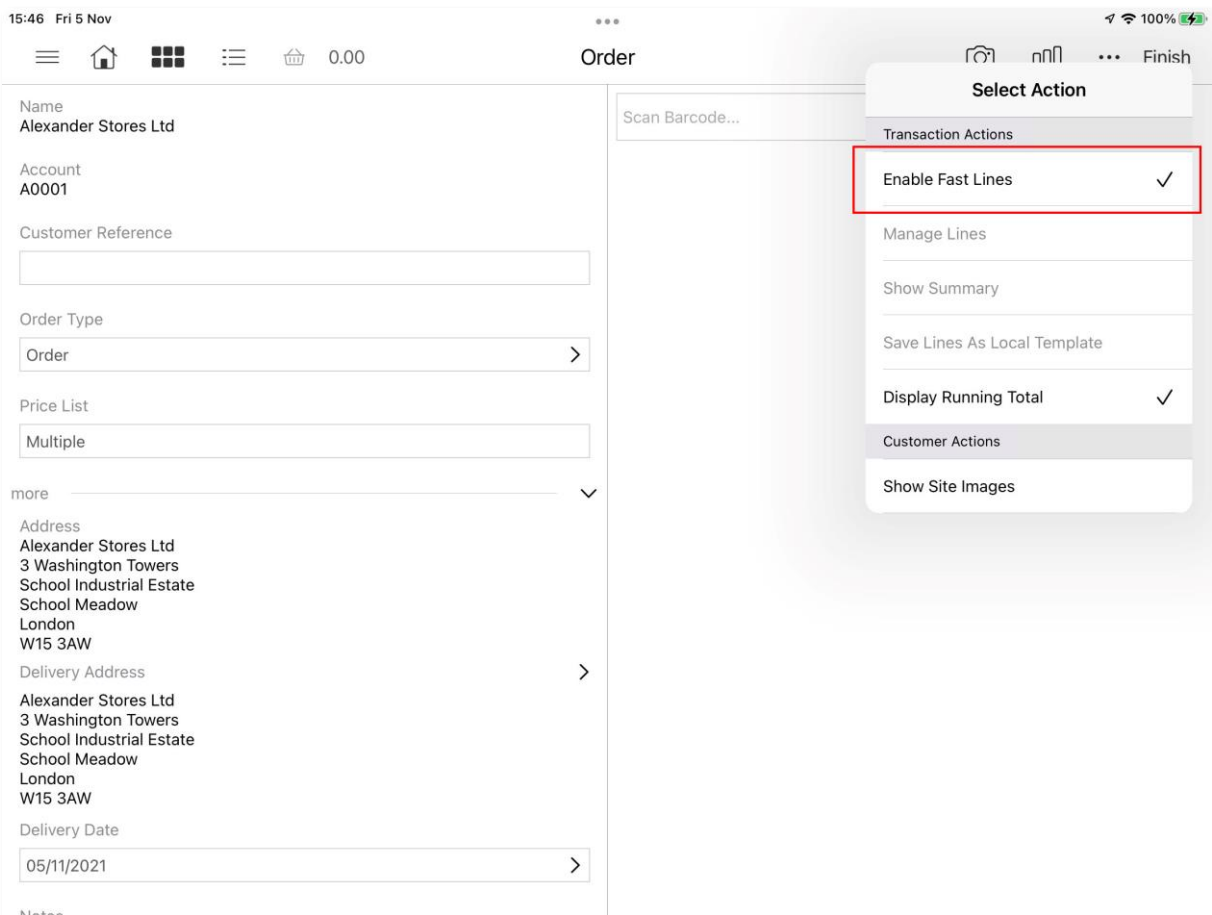
From the Order screen, in the 3 dots “Action” menu, there is a new option to toggle on or off called “Display Running Total”. When turned on, the order’s Running Total will be displayed at the top of the Order screen, as well as at the top of the Catalogue and Product List.



Description	Comment
Type	New feature
ERP/back office integration	No further data is required from your ERP/back office application
Other data source required	No further data is required
Deployment	This feature is available to everyone

## 1.2 New 'Fast Lines' mode to bypass the keypad when using a barcode scanner

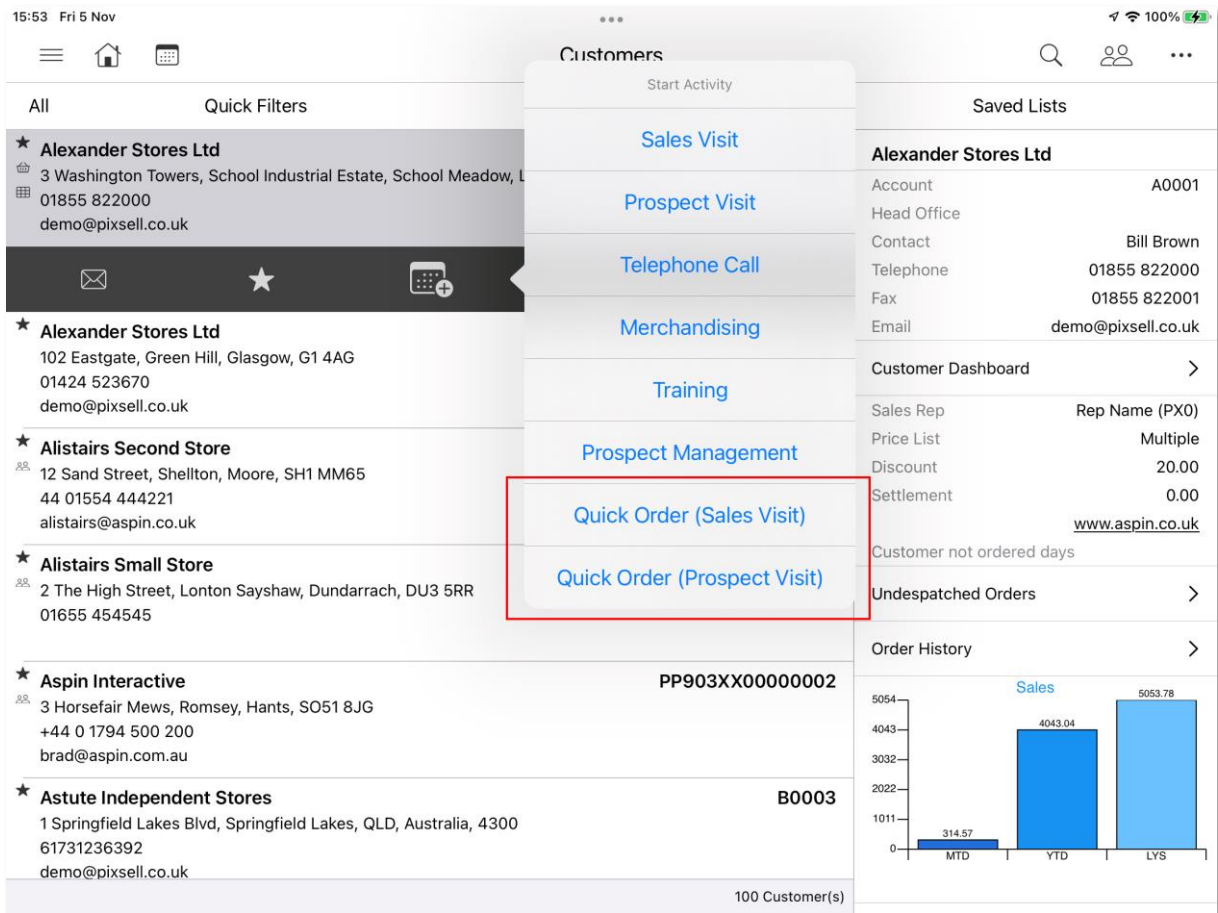
From the Order screen, in the 3 dots “Action” menu, there is a new option to toggle on or off called “Enable Fast Lines”. When turned on, if you add products to an order using a barcode scanner, the keypad will be bypassed and the default minimum quantity of the product will be added. Scanning the same barcode a second time will add another default quantity of the product. A successful scan will result in a confirmation sound, and a scan of an invalid barcode or out-of-stock product will result in an error sound and a message to acknowledge on screen.



Description	Comment
Type	New feature
ERP/back office integration	No further data is required from your ERP/back office application
Other data source required	No further data is required
Deployment	This feature is available to everyone

### 1.3 Ability to set-up 'Quick Orders' which automatically create and close Activities

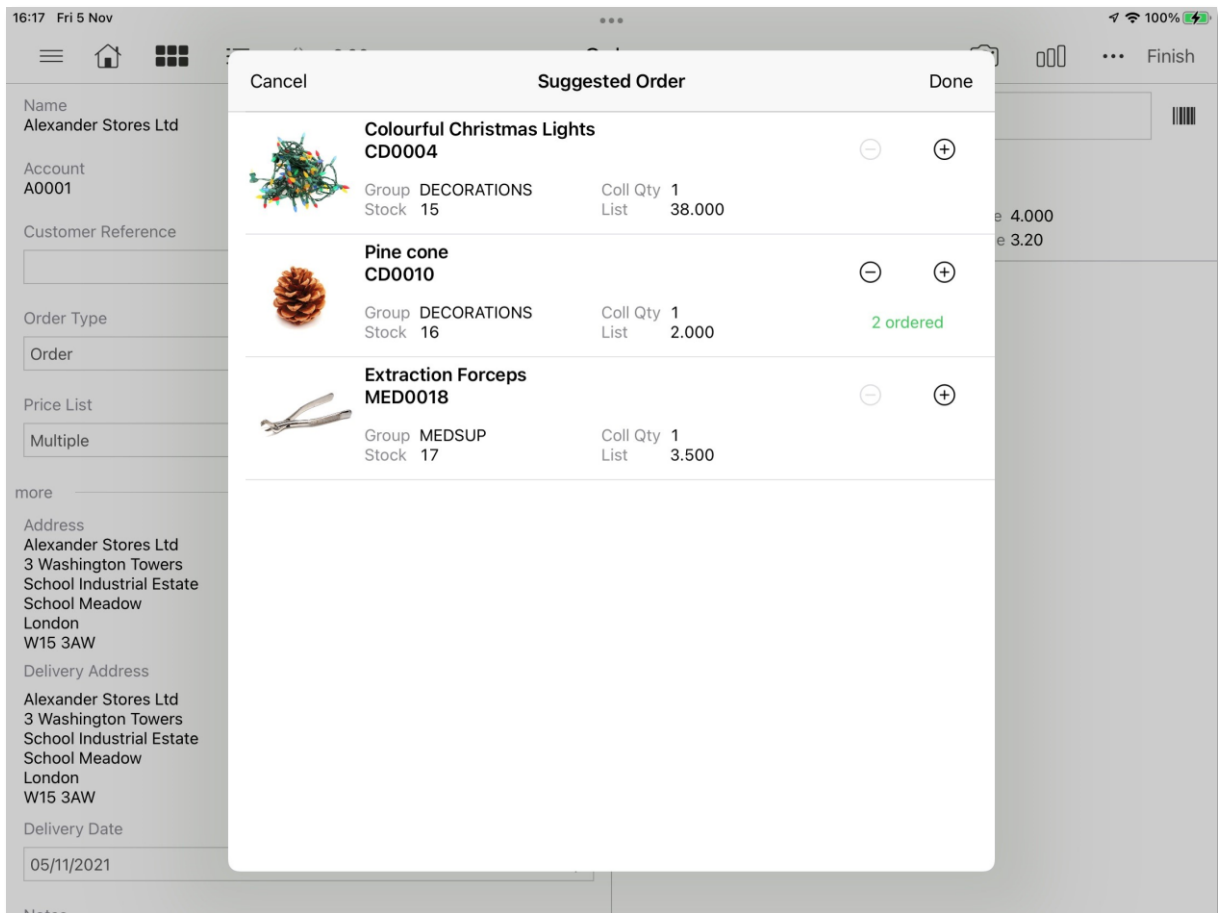
When using the Activities module, it is now possible to configure 'Quick Orders' for some of the Activity Types. When started from the Customer screen, you will be taken directly to the Order screen, and an Activity of that type will have been automatically created. When finishing the order(s), the associated Activity will be closed automatically. If the last open order created within the Activity is deleted, leaving no populated transactions, the Activity will be automatically deleted. However if the order is completed and subsequently deleted, the Activity will remain but can be manually removed if needed.



Description	Comment
Type	New feature
ERP/back office integration	No further data is required from your ERP/back office application
Other data source required	No further data is required
Deployment	This feature is for the Activities module and requires configuration

### 1.4 Ability to present a list of 'Suggested Products' at the end of an order

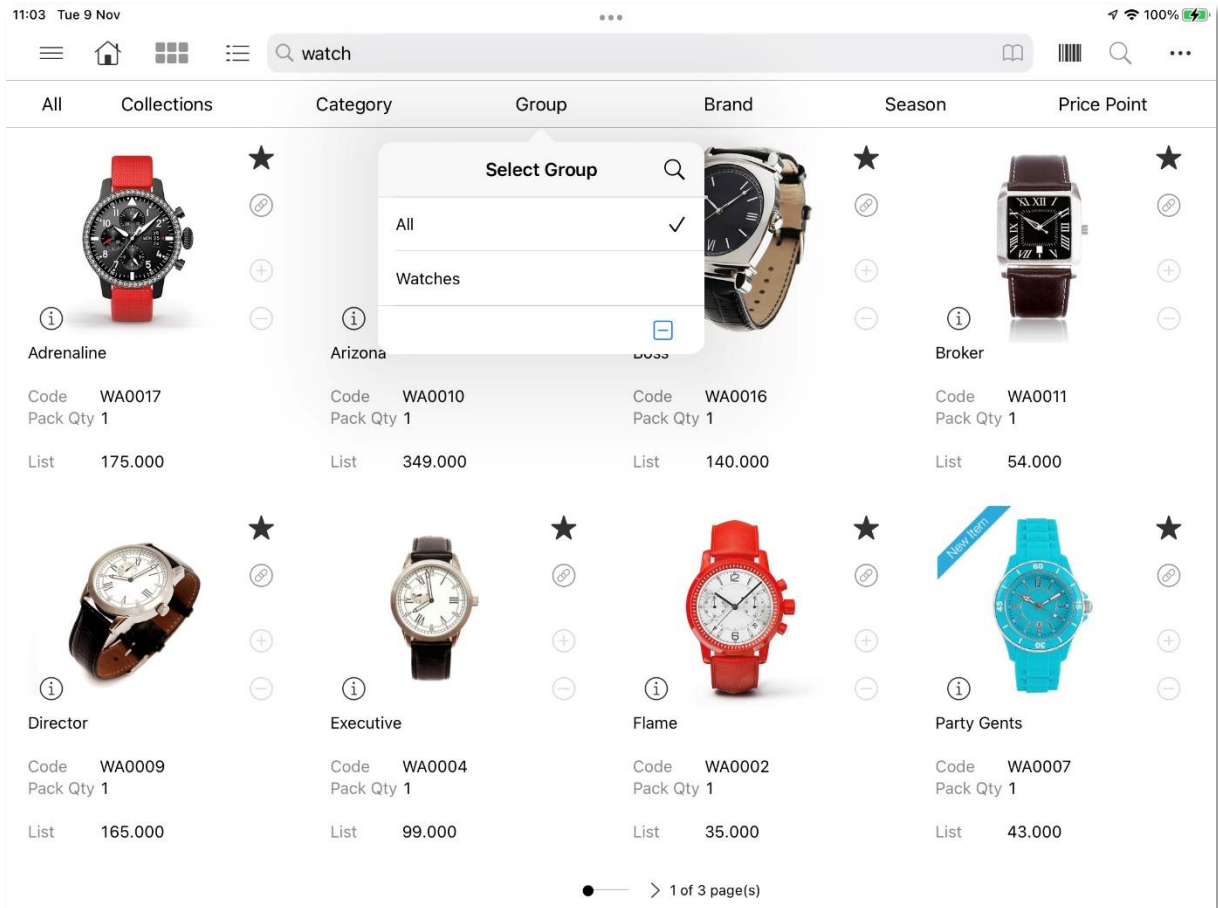
When finishing an order, it is now possible to present a list of 'Suggested Products'. This list is based on a specified Template, and will display products from that Template which are not already included on the closing order. Those products can be added to the order using the + button straight from the Suggested Order screen. If using the Promotions module, the Promotions screen will appear after this, so that any products added are taken into account when presenting the promotion options.



Description	Comment
Type	New feature
ERP/back office integration	No further data is required from your ERP/back office application
Other data source required	No further data is required
Deployment	This feature requires configuration

### 1.5 Option to restrict the Filter lists by the Catalogue search

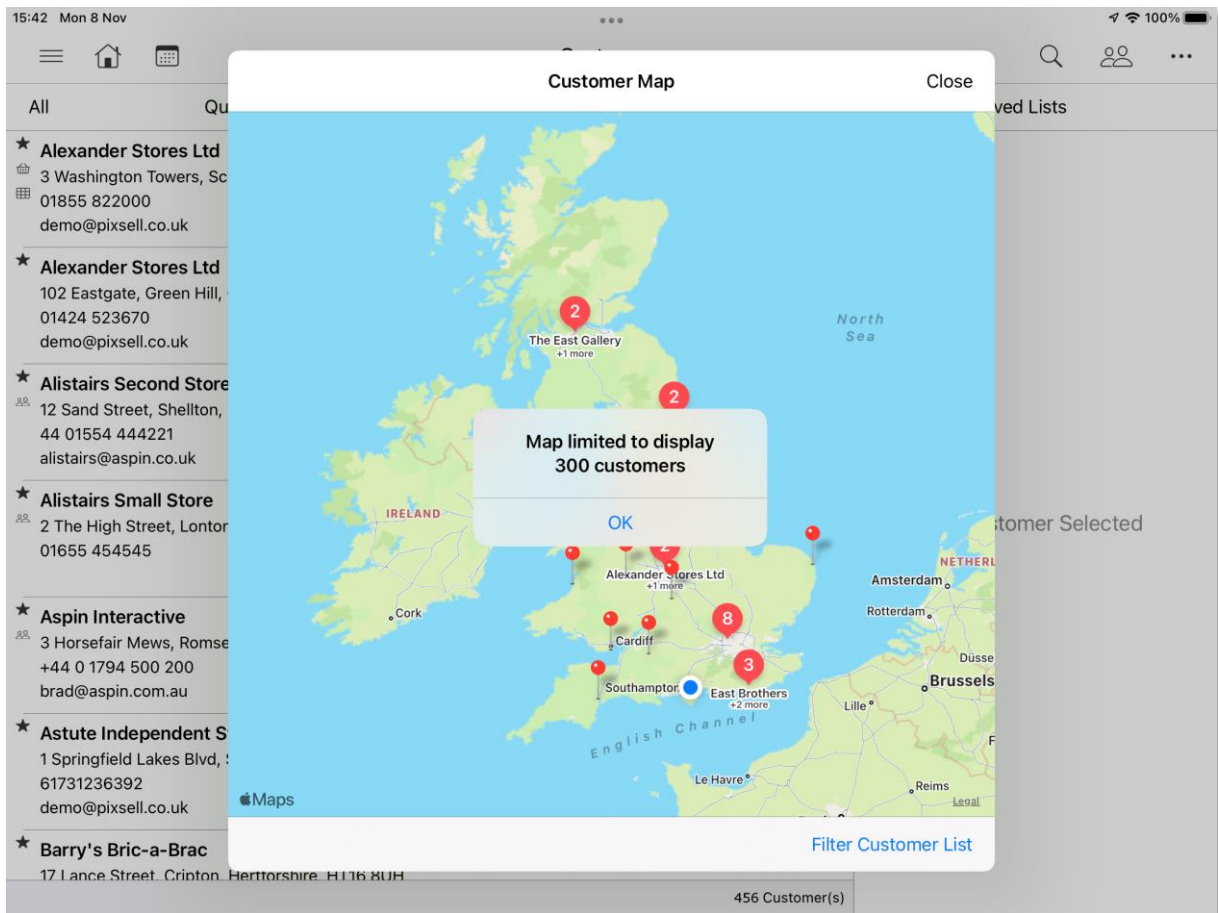
By default, when applying a text search in the Catalogue, the resulting list of products is restricted accordingly, but the Filters at the top of the screen still show all possible entries. A new configuration option is now available which can also restrict the Filter entries to only show values which would result in products being visible in the Catalogue.



Description	Comment
Type	New feature
ERP/back office integration	No further data is required from your ERP/back office application
Other data source required	No further data is required
Deployment	This would require a small change to your configuration

### 1.6 Ability to customise the maximum number of customers shown on a map

You can now customise the maximum number of customers shown on the “Listed Customers” map from the default of 100 customers to better suit your needs (note that a figure too high may cause performance issues especially on older devices). If the number of customers filtered on the Customers screen exceed this limit, when the map is displayed a new message will also make clear that not all listed customers are shown on the map.

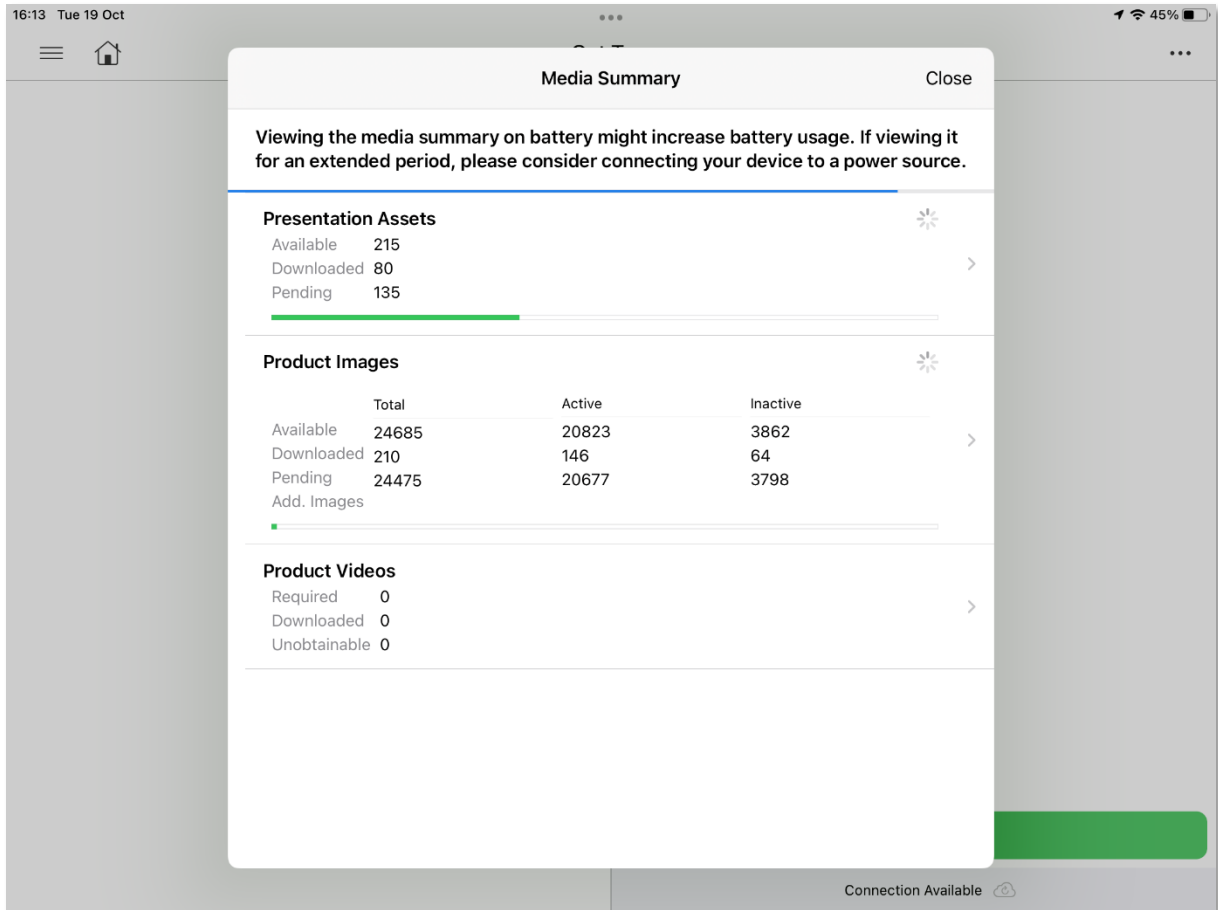


Description	Comment
Type	Improvement to existing feature
ERP/back office integration	No further data is required from your ERP/back office application
Other data source required	No further data is required
Deployment	This would require a small change to your configuration



### 1.7 Improvements to the SkooCloud sync process and Media Summary screen

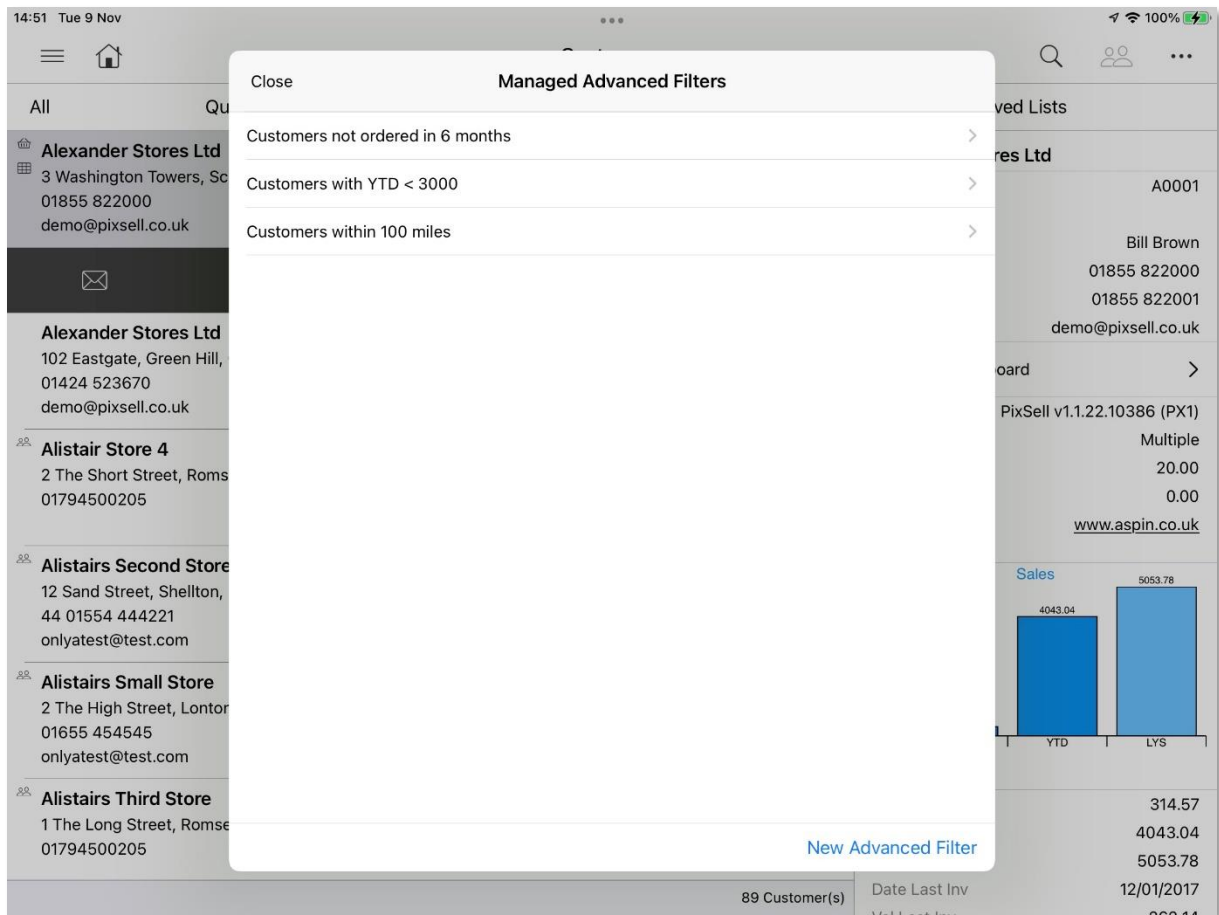
The sync process of the assets from SkooCloud has been improved. In addition to this, green progress bars have been added to the Media Summary screen, as well as a blue activity rate bar at the top to better show that activity is happening, when previously it could sometimes appear as if nothing was happening for a while (for example during the download of very large files).



Description	Comment
Type	Improvement to existing module
ERP/back office integration	No further data is required from your ERP/back office application
Other data source required	No further data is required
Deployment	This is available to everyone

## 1.8 Enhancements to the Customer's Advanced Filters

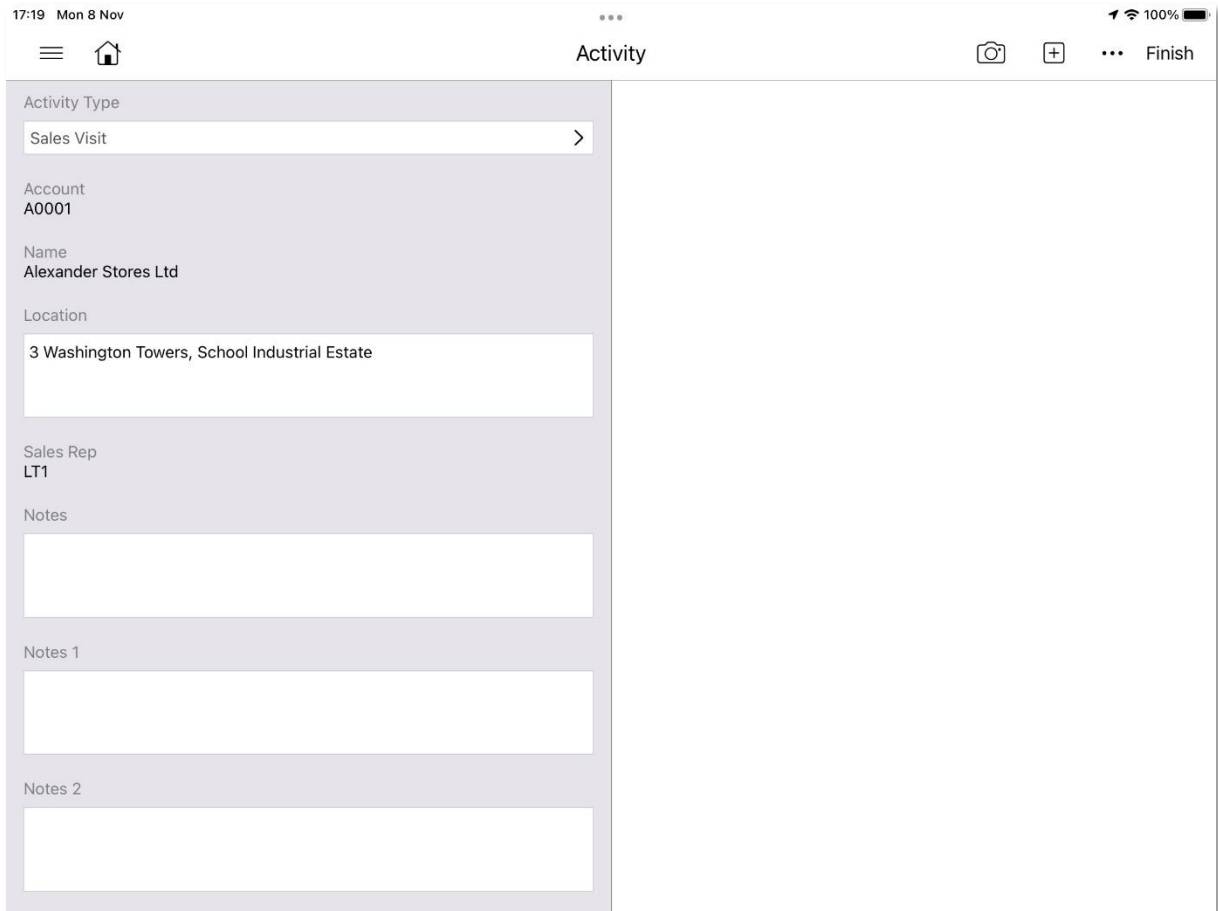
In the Advanced Filters menu, the current 'Advanced Filter' option has been changed to 'Apply Advanced Filter'. Within this option, you are able to select advanced filters as before, and you can either Apply the current filter or Save it. A new menu option called 'Manage Advanced Filters' has been added. From there you will be able to view, edit or delete your previously saved filters, or create a new one (without applying it).



Description	Comment
Type	Improvement to existing feature
ERP/back office integration	No further data is required from your ERP/back office application
Other data source required	No further data is required
Deployment	This is available to everyone

### 1.9 New background for the Activity module

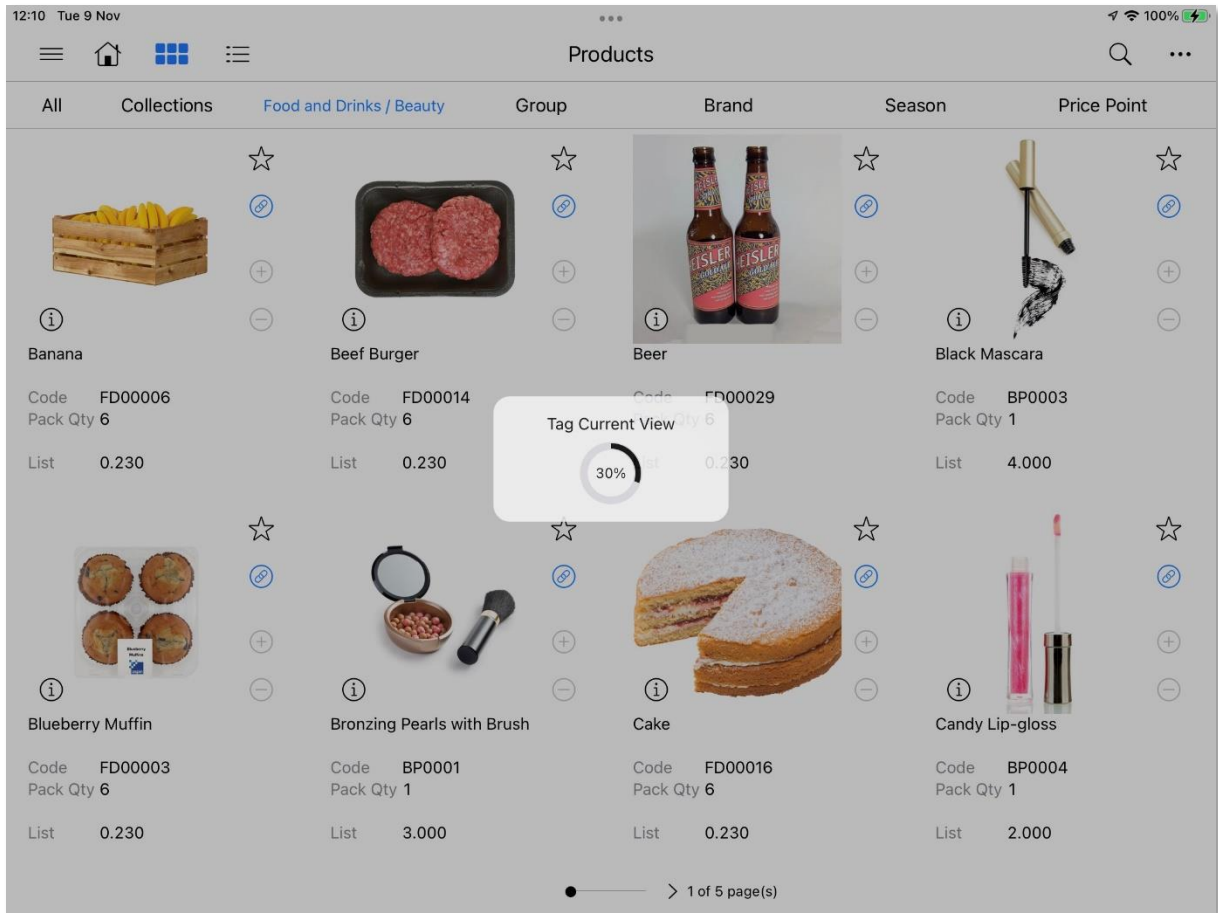
In order to help differentiate the Activity module and transaction modules visually, the Activity header now has a grey background.



Description	Comment
Type	Improvement to existing module
ERP/back office integration	No further data is required from your ERP/back office application
Other data source required	No further data is required
Deployment	This is available to everyone using the new Activity module

### 1.10 Progress indicator when tagging or un-tagging the current view in the Catalogue

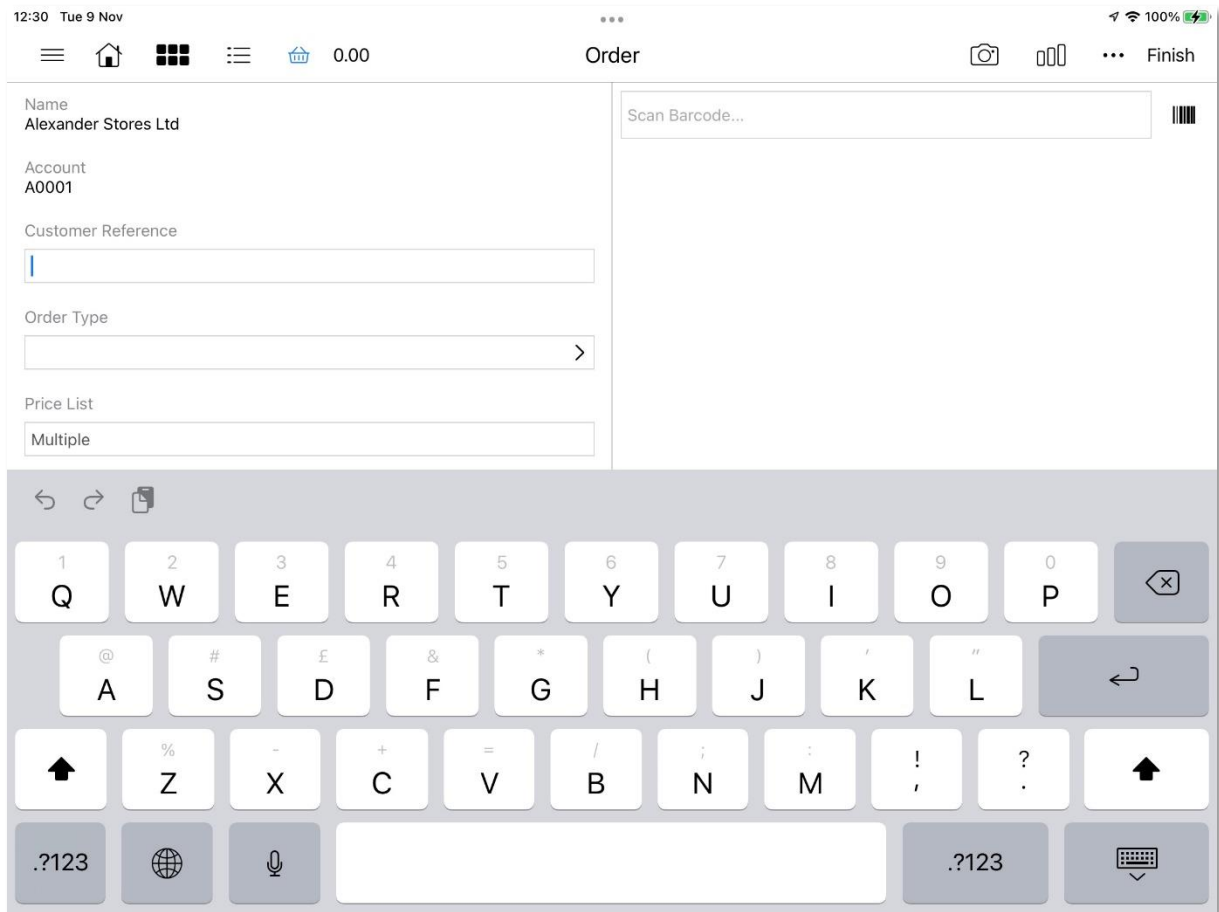
When using the “Tag Current View” or “Untag Current View” options in the Catalogue’s action menu, a new progress indicator will be shown to make things clearer, especially when a large number of products are involved.



Description	Comment
Type	Improvement to existing feature
ERP/back office integration	No further data is required from your ERP/back office application
Other data source required	No further data is required
Deployment	This is available to everyone

### 1.11 Option to set some fields to adhere to the iPad's 'Auto-Capitalisation' setting

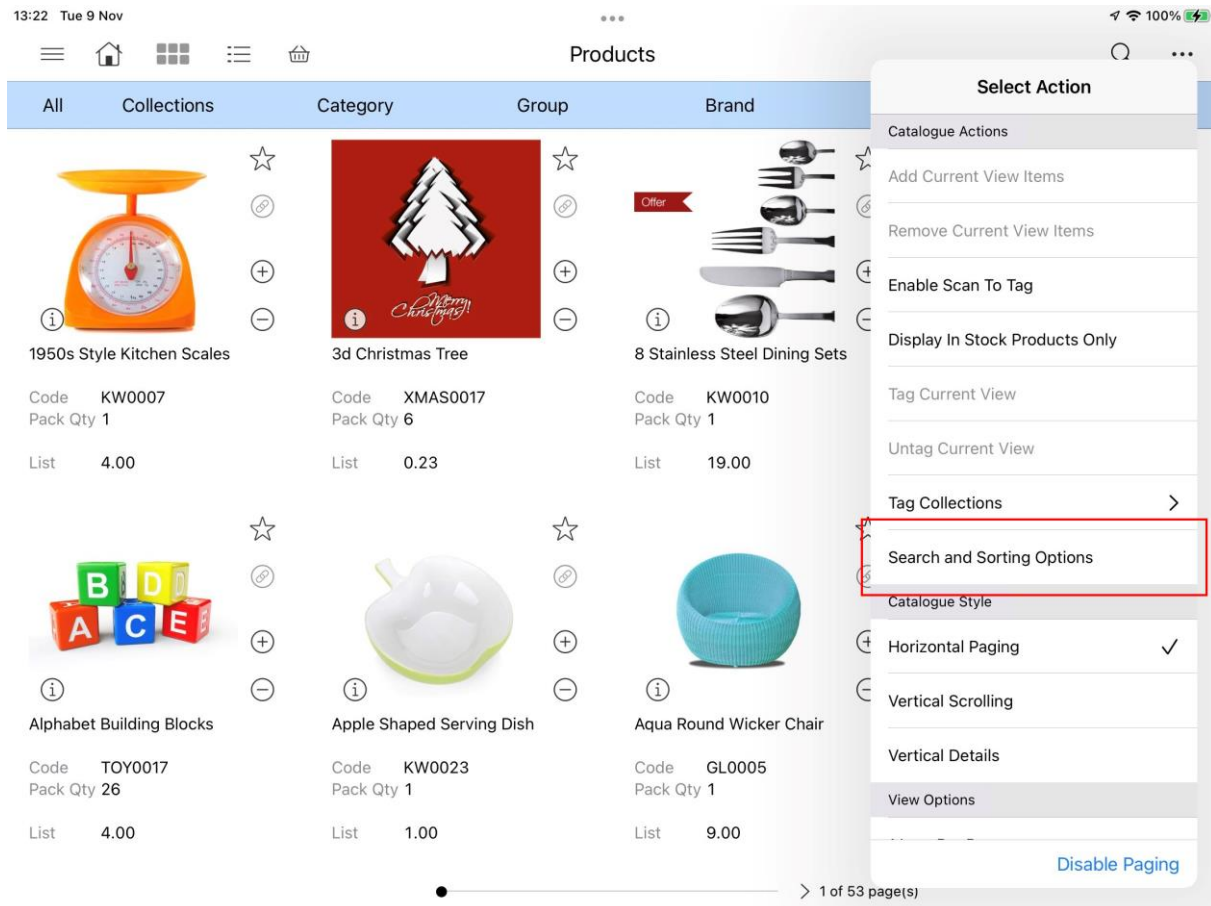
Auto-capitalisation is deliberately disabled in PixSell because of the problems this can cause. However some specific fields can now be configured to adhere to the iPad's 'Auto-Capitalisation' setting if it is turned on. In the example below, the Customer Reference field on the Order header has this option enabled, meaning the keyboard presents the first letter as a capital letter.



Description	Comment
Type	New feature
ERP/back office integration	No further data is required from your ERP/back office application
Other data source required	No further data is required
Deployment	This would require a small change to your configuration

### 1.12 Search and Sorting Options available from the action menu

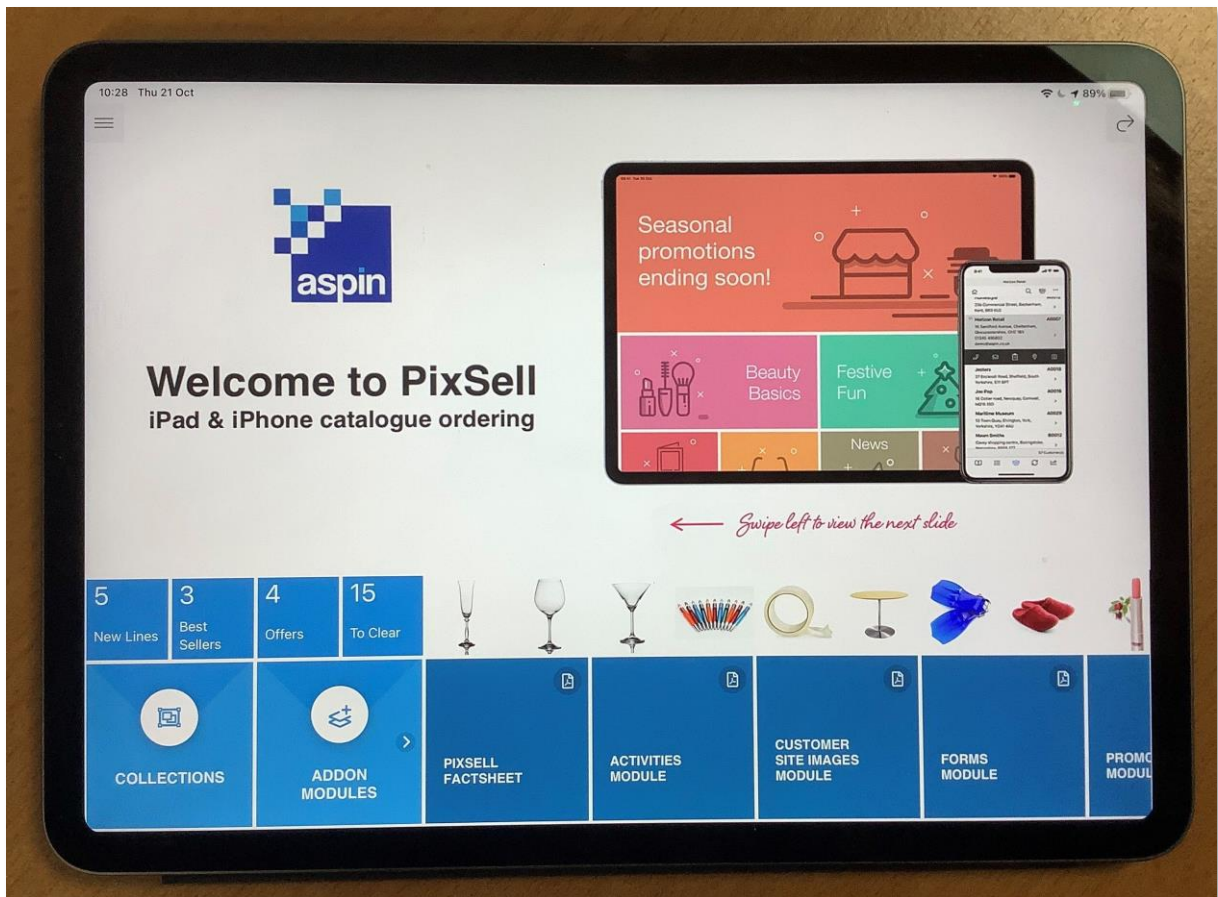
In order to make the Search and Sorting Options easier and quicker to find in the Catalogue and Product List, they are now also available to select from the action menu.



Description	Comment
Type	Improvement
ERP/back office integration	No further data is required from your ERP/back office application
Other data source required	No further data is required
Deployment	This is available to everyone

### 1.13 Improvements to the presentation screen for iPads with narrower aspect ratio

Some newer iPad models have a narrower aspect ratio. To better accommodate these, the reset button has been moved to the top right of the screen, and the presentation can now use the bottom area on the iPad to gain some extra space.



Description	Comment
Type	Improvement to existing module
ERP/back office integration	No further data is required from your ERP/back office application
Other data source required	No further data is required
Deployment	This would require a small change to your presentation screen

## 1.14 Option to only display Promotions if something on the order affects qualification

For those using the Promotions module, a new option is available to only show the Promotions pop-up at the end of an order if there is something on the order that affects qualification (for example if one of the products is in one of the get groups of a promotion).

Description	Comment
Type	New feature for the Promotions module
ERP/back office integration	No further data is required from your ERP/back office application
Other data source required	No further data is required
Deployment	This would require a small configuration change



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## 1.15 Bug fixes and other improvements

The following items have been addressed:

- In the Catalogue, switching between different products in single view sometimes kept the description and details from the previous product on screen.
- The Customer search bar could overlap the search icon when running iOS 15.
- Improved the layout of the built-in 'Undespatched' report so it shows values in full.
- When re-ordering more than one item at a time in the Catalogue Sorting settings, the change was not being applied correctly.
- Product details were not visible in single item view after closing an order.
- Greatly reduced the time it takes PixSell to generate order confirmations containing a lot of product images.
- Fixed a memory leak that could cause some issues including PixSell closing in the middle of large Stock Counts.
- The Activity Type was not showing in the Calendar details on iPhone.
- The Activity module button on iPhone could incorrectly be tapped when no Activity had been started.
- The Activity duration could sometimes incorrectly show a duration of 0 minutes.
- Toolbar buttons have been changed to be more consistent throughout PixSell.
- The PixSell registration message was truncated.
- Local Templates could sometimes end up being duplicated.
- Issues with the display of Catalogue filters on iPhone.
- Better error messages when built-in reports reference products which do not exist on the device.
- Local templates could not be deleted on iPhone.
- The star icon for tagging could overlap the calculator icon in some circumstances.
- Order Header and Order Line information wasn't always wrapping to a second line.
- The iPhone tab bar colours now match the iPad system menu colours.
- Improvement to Container warnings: if both the total volume and total weight of an order are zero, then the warning level will not be checked.
- When the Container warning level was set to 'Warn', the Continue button did not allow to continue closing the order.
- Finishing and deleting an empty Stock Count could occasionally result in a blank transaction appearing in the Out Tray.

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- Credit signatures were not being exported out of PixSell, they will now be exported in the same way as Order signatures.
  - When searching for a single customer, displaying a report for that customer from the menu could sometimes result in a crash or in the wrong report being displayed.
  - Improvements and fixes with regards to the translation of PixSell into other languages.
  - When an invalid barcode was quick scanned, both a confirmation sound and an error sound were heard. Now only the error sound will be heard.
  - Removed an arrow at the right of transactions on iPhone which had no purpose.
  - Customer 'Tag Lists' were incorrectly referred to as 'Tag Collections' in a couple of places.
  - Viewing the device's current location was no longer possible on some maps in PixSell 3. This feature has been re-instated and a blue dot marking the device's location will now be shown.
  - The button bar at the bottom of the screen on iPhone could collapse when PixSell was minimised and restored, and then clash with the iPhone's horizontal bar.
  - The Catalogue would get stuck when removing 'Product Code' from the search options. This option is always necessary so it now cannot be unticked.
  - Custom attributes coming from the SkooCloud PIM were sometimes not showing values in the Product Details lists.
  - In the Catalogue or the Product List, rapidly rotating the device with a Filter or Collections menu open could result in a crash.

## 2 UPDATE HISTORY

Summary of features and changes included in recent PixSell 3 releases:

Version	Release date	Summary
1.028	September 2021	<ul style="list-style-type: none"> <li>-Ability to replace the fields above the order keypad</li> <li>-Sharing of Local Templates</li> <li>-Enhancements to pricing on Local Templates</li> <li>-New 'Sales Rep' Shared Filter</li> <li>-Change to the calculation of Activity duration</li> <li>-Bug fixes and improvements</li> </ul>
1.027	August 2021	<ul style="list-style-type: none"> <li>-Improved Back Order report for customers using Stock Locations</li> <li>-Additional Catalogue and Product List replacement fields</li> <li>-More fields can be configured to appear in a new prospect email body</li> <li>-Stock availability warning levels by Order Type</li> </ul>
1.025	July 2021	<ul style="list-style-type: none"> <li>-Ability to email product images from an order</li> <li>-Container Volume and Weight checking system</li> <li>-Viewing release notes within PixSell</li> <li>-Improvements to the Activity / Calendar module</li> <li>-The Customer list tagging now matches the Catalogue tagging behaviour</li> <li>-Ability to clear the Customer filters and search when opening and closing orders</li> <li>-Better control of which fields are mandatory/optional on the New Prospect form</li> <li>-Ability to perform multiple Prospect Completion Actions one after the other</li> </ul>
1.024	June 2021	<ul style="list-style-type: none"> <li>-Dashboard Panels enhancements</li> <li>-Customers Filter Bar</li> <li>-Map view in Customer Details list</li> <li>-Customer-specific product Order History &amp; Unfulfilled Items</li> <li>-Ability to switch between multiple presentation screens</li> <li>-Activity Planning from the Customer list</li> <li>-Ability to drill down in the Open Items report</li> <li>-All report filters are now together in one place</li> <li>-Improvements to the Activities/Calendar module</li> <li>-Customer Map filtering</li> <li>-Undespatched report filtering</li> <li>-Ability to load Customer Site Images from the iOS Photo Roll</li> <li>-Limit Lines can be added to Charts</li> <li>-Promotions Module enhancements</li> </ul>
1.023	May 2021	<ul style="list-style-type: none"> <li>-Fixed issues to support the very latest version of iOS</li> </ul>

## 3 BEFORE YOU UPGRADE

### 3.1 Note to PixSell 3 administrators

Whilst we make every effort to thoroughly test each new release, there is always scope that upgrading without testing may have an adverse impact on your business processes.

Our advice is that you review this version before instructing users to upgrade. This will ensure minimal interruption to your PixSell 3 services.

### 3.2 Testing advice & best practice

- i) Please disable the automatic update of Apps from the App Store on all devices using the PixSell 3 application in a live environment.
- ii) We would recommend that any new release is thoroughly tested before rolling out all devices by processing examples transactions that confirm to your most common workflows – for example:

Upgrade a single device and process a transaction that applies:

- Line discounts
- Order discounts
- Suggested orders
- Duplicate orders
- Promotions
- Multi-language/Multi-currency variants
- Planned re-orders and In-store counts

If you have any queries, or require any further information, please contact Aspin support.

### 3.3 Contacting Aspin Management Systems

United Kingdom sales information	sales@aspin.co.uk
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Service Desk (UK)	+44 (0)1794 500205